

Venture 35 CLO, Limited
c/o MaplesFS Limited
PO Box 1093, Boundary Hall, Cricket Square
Grand Cayman KY1-1102
Cayman Islands

Venture 35 CLO, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
U.S.A.

Cayman Islands Stock Exchange (the "**Exchange**")
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

22 October 2020

NOTICE OF DELISTING

We, Venture 35 CLO, Limited (the "**Issuer**") and Venture 35 CLO, LLC (the "**Co-Issuer**" and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of the US\$80,000,000 Class A-F Senior Secured Fixed Rate Notes due 2031 (the "**Class A-F Notes**") and the US\$30,525,000 Class B-F Senior Secured Fixed Rate Notes due 2031 (the "**Class B-F Notes**") and, together with the Class A-F Notes, the "**Notes**"), issued pursuant to the Indenture dated as of 14 November 2018, between the Issuers and U.S. Bank National Association (the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Indenture and the Notes have been repaid in their entirety by the Issuer and no Notes remain outstanding. As no Notes remain in issue, we kindly request that the Notes be withdrawn from listing on the CSX.

Yours faithfully

Venture 35 CLO, Limited

Venture 35 CLO, LLC